

## **A – Intro and basic demographics**

### **CAA001\_**

Some time ago, we sent you an invitation letter, which also included a data protection statement. Have you received the statement?

1. Yes
5. No

IF CAA001\_ = 5

### **CAA002\_**

In this case, I will then summarise the most important points of the statement for you. Furthermore, I will be pleased to answer any question regarding the protection of your data that you may have now.

The [FILL in name of CTL institution] in cooperation with SHARE-ERIC are responsible for the implementation of the survey. We, [FILL in name of Survey Agency], are commissioned to carry out the interviews.

The purpose of the study is to provide scientists with data on health, socio-economic status and social and family networks to address their research questions in relation to the process of population ageing.

Participating in this interview is voluntary and the information is kept confidential. We will not record the conversation. During the interview, I will enter your answers in a computer. They will be stored together with a code number only. I.e., your contact details and names are strictly stored separately from the information provided by you during the interview. Your contact details and names will be stored until the end of the SHARE study's last wave of data collection only. After the collection of the individual interviews, they will be compiled and later on be used only for research purposes in different analyses, without the individual researcher knowing your identity. The results of the analyses will be presented in an anonymised form only.

If we should come to any question you don't want to answer, just let me know and I will go on to the next question. Non-participation will not lead to any disadvantages for you. You can also withdraw consent at any time with effect for the future. Furthermore, you have several other data protection rights. In the next step, I will tell you how you can receive more information about your rights.

Do you agree to participate in this study?

*IWER: Answer all questions of R.*

1. Yes, R consented to participate.
2. No, R refused to participate. No interview possible.

IF CAA002\_ = 1

### **CAA003\_**

Thank you. For further information, you can contact us by calling [FILL in telephone number of survey agency]. Furthermore, we can send the data protection statement to you again. Do you want us to send you the statement once more?

*IWER: Provide R sufficient time to note the telephone number.*

1. Yes, R wants the data protection statement to be sent again
2. No, R has received information to R's satisfaction

END IF

ELSE IF CAA001\_ = 1

**CAA004\_**

If you have questions regarding the data protection statement, I will be pleased to answer them. Let me stress that participating in this interview is voluntary and that the information is kept confidential. We will not record the conversation. Instead, during the interview, I will enter your answers in a computer. Your answers will be used only for research purposes in different analyses, without the individual researcher knowing your identity. If we should come to any question you don't want to answer, just let me know and I will go on to the next question.

Do you agree to participate in this study?

*IWER: Answer all questions of R.*

1. Data protection statement has been provided; R consented to participate.
2. Data protection statement has been provided; R refused to participate. No interview possible.

END IF

IF CAA002\_ = 2 || CAA004\_ = 2

**CAA005\_**

*IWER: Are you sure that Respondent has refused to participate?*

1. Yes, R refused. Terminate interview.
2. No, R consented. Continue interview.

END IF

[ IF CAA002\_ = 1 || CAA004\_ = 1 || CAA005\_ = 2 ]

**CADN042\_**

*IWER: Note sex of respondent (ask if unsure).*

1. Male
2. Female

**CADN002\_**

In which month were you born?

**CADN003\_**

In which year were you born?

**CAA006\_**

Are you in your usual home now or have you temporarily moved elsewhere due to Corona?

1. Usual home
2. Lives now temporarily elsewhere

**CAA010\_**

Now I have a set of questions about how you were affected by Corona.

## H – Health (physical and mental) and health behavior

### CAPH003\_

Before the outbreak of Corona, would you say your health was excellent, very good, good, fair, or poor?

1. Excellent
2. Very good
3. Good
4. Fair
5. Poor

### CAH002\_

If you compare your health with that before the outbreak of Corona, would you say your health has improved, worsened, or stayed about the same?

1. Improved
2. Worsened
3. About the same

### CAH003\_

Since we last interviewed you, were you diagnosed with a major illness or health condition?

1. Yes
5. No

IF CAH003\_ = 1

### CAH004\_

Do you have any of the following illnesses or health conditions? Please answer yes or no:  
*IWER: With this we mean that a doctor has told you that you have this condition, and that you are either currently being treated for or bothered by this condition.*

*IWER: READ OUT.*

**CAH004\_1** Hip fracture?

**CAH004\_2** Diabetes or high blood sugar?

**CAH004\_3** High blood pressure or hypertension?

**CAH004\_4** A heart attack including myocardial infarction or coronary thrombosis or any other heart problem including congestive heart failure?

**CAH004\_5** Chronic lung disease such as chronic bronchitis or emphysema?

**CAH004\_6** Cancer or malignant tumor, including leukemia or lymphoma, but excluding minor skin cancers?

**CAH004\_7** An other illness or health condition

1. Yes
5. No
- 1. Don't know
- 2. Refusal

END IF

### CAPH089\_

For the past six months at least, have you been bothered by any of the following health conditions?  
Please answer yes or no:

*IWER: READ OUT.*

**CAPH089\_1** Falling down

**CAPH089\_2** Fear of falling down

**CAPH089\_3** Dizziness, faints or blackouts

**CAPH089\_4** Fatigue

- 1. Yes
- 5. No
- 1. Don't know
- 2. Refusal

**CAH006\_**

Do you regularly take prescription drugs?

- 1. Yes
- 5. No

IF CAH006\_ = 1

**CAH007\_**

Do you take any of the following drugs? Please answer yes or no: Drugs for...

*IWER: READ OUT.*

**CAH007\_1** High blood cholesterol?

**CAH007\_2** High blood pressure?

**CAH007\_3** Coronary or cerebrovascular diseases?

**CAH007\_4** Other heart diseases?

**CAH007\_5** Diabetes?

**CAH007\_6** Chronic bronchitis?

- 1. Yes
- 5. No
- 1. Don't know
- 2. Refusal

END IF

**CAH010\_**

Since the outbreak of Corona, have you ever left your home?

- 1. Yes
- 5. No

IF CAH010\_ = 1

**CAH011\_**

Since the outbreak of Corona, how often have you done the following activities, as compared to before the outbreak? Not any more, less often, about the same, or more often?

*IWER: Read out each activity and check the appropriate answer.*

**CAH011\_1** Going shopping?

**CAH011\_2** Going out for a walk?

**CAH011\_3** Meeting with more than 5 people from outside your household?

**CAH011\_4** Visiting other family members?

- 1. Not any more
- 2. Less often
- 3. About the same
- 4. More often
- 5. Does not apply
- 1. Don't know
- 2. Refusal

**CAH012\_**

How often did you wear a face mask when you went outside your home to a public space?  
Was it always, often, sometimes, or never?

1. Always
2. Often
3. Sometimes
4. Never

**CAH013\_**

How often did you keep distance to others when you went outside your home? Was it always, often, sometimes, or never?

1. Always
2. Often
3. Sometimes
4. Never

END IF

**CAH014\_**

Did you wash your hands more frequently than usual?

1. Yes
5. No

**CAH015\_**

Did you use special hand sanitizer or disinfection fluids more frequently than usual?

1. Yes
5. No

**CAH016\_**

Did you pay special attention to covering cough and sneeze?

1. Yes
5. No

**CAH017\_**

Did you take any drugs or medicine as a prevention against Corona?

1. Yes
5. No

**CAH020\_**

In the last month, have you felt nervous, anxious, or on edge?

1. Yes
5. No

IF CAH020\_ = 1

**CAH021\_**

Has that been more so, less so, or about the same as before the outbreak of Corona?

1. More so
2. Less so
3. About the same

END IF

**CAMH002\_**

In the last month, have you been sad or depressed?

*IWER: If participant asks for clarification, say 'by sad or depressed, we mean miserable, in low spirits, or blue'.*

1. Yes
5. No

IF CAMH002\_ = 1

**CAMH802\_**

Has that been more so, less so, or about the same as before the outbreak of Corona?

1. More so
2. Less so
3. About the same

END IF

**CAMH007\_**

Have you had trouble sleeping recently?

*IWER: DO NOT READ OUT.*

1. Trouble with sleep or recent change in pattern
2. No trouble sleeping

IF CAMH007\_ = 1

**CAMH807\_**

Has that been more so, less so or about the same as before the outbreak of Corona?

1. More so
2. Less so
3. About the same

END IF

**CAMH037\_**

How much of the time do you feel lonely? Often, some of the time, or hardly ever or never?

1. Often
2. Some of the time
3. Hardly ever or never

IF CAMH037\_ = 1 || CAMH037\_ = 2

**CAMH837\_**

Has that been more so, less so or about the same as before the outbreak of Corona?

1. More so
2. Less so
3. About the same

END IF

## C – Corona-related infection

### CAC001\_

Now I will ask you about whether you, someone in your family or among your neighbors and friends has been affected by the Corona illness.

### CAC002\_

Since the outbreak of Corona, did you or anyone close to you experience symptoms that you would attribute to the Covid illness, e.g. cough, fever, or difficulty breathing?

*IWER: Respondent can think of people who live close, and people who are close in an emotional sense, like family members.*

1. Yes
5. No

IF CAC002\_ = 1

### CAC003\_

Who was it? Please tell me their relationship to you.

*IWER: Check all that applies and enter the number of persons in the checkbox on the right.*

*IWER: PROBE: 'Any others?'*

1. Respondent
2. Spouse or partner
3. Parent
4. Child
5. Other household member
6. Other relative outside household
7. Neighbor, friend or colleague
8. Caregiver
97. Other

END IF

### CAC004\_

Have you or anyone close to you been tested for the Corona virus and the result was positive, meaning that the person had the Covid disease?

1. Yes
5. No

IF CAC004\_ = 1

### CAC005\_

Who was tested positive? Please tell me their relationship to you.

*IWER: Check all that applies and enter the number of persons in the checkbox on the right.*

*IWER: PROBE: 'Any others?'*

1. Respondent
2. Spouse or partner
3. Parent
4. Child
5. Other household member
6. Other relative outside household
7. Neighbor, friend or colleague
8. Caregiver
97. Other

END IF

**CAC007\_**

Have you or anyone close to you been tested for the Corona virus and the result was negative, meaning that the person did not have the COVID disease or has recovered from it?

1. Yes
5. No

IF CAC007\_ = 1

**CAC008\_**

Who was tested and the result was negative? Please tell me their relationship to you.

IWER: Check all that applies and enter the number of persons in the checkbox on the right.

IWER: PROBE: 'Any others?'

1. Respondent
2. Spouse or partner
3. Parent
4. Child
5. Other household member
6. Other relative outside household
7. Neighbor, friend or colleague
8. Caregiver
97. Other

END IF

**CAC010\_**

Have you or anyone close to you been hospitalized due to an infection from the Corona virus?

1. Yes
5. No

IF CAC010\_ = 1

**CAC011\_**

Who was hospitalized? Please tell me their relationship to you.

IWER: Check all that applies and enter the number of persons in the checkbox on the right.

IWER: PROBE: 'Any others?'

1. Respondent
2. Spouse or partner
3. Parent
4. Child
5. Other household member
6. Other relative outside household
7. Neighbor, friend or colleague
8. Caregiver
97. Other

END IF

**CAC013\_**

Has anyone close to you died due to an infection from the Corona virus?

1. Yes
5. No

IF CAC013\_ = 1

**CAC014\_**

I am very sorry. Can you tell me who that was?

*IWER: Check all that applies and enter the number of persons in the check box on the right.*

2. Spouse or partner
3. Parent
4. Child
5. Other household member
6. Other relative outside household
7. Neighbor, friend or colleague
8. Caregiver
97. Other

END IF

## Q – Quality of healthcare

### CAQ001\_

Now I have some questions about your doctor visits and the healthcare system since the outbreak of Corona.

### CAQ005\_

Since the outbreak of Corona, did you forgo medical treatment because you were afraid to become infected by the corona virus?

1. Yes
5. No

IF CAQ005\_ = 1

### CAQ006\_

Which type of medical treatment did you forgo? Please answer yes or no. Did you forgo...

*IWER: READ OUT.*

**CAQ006\_1** Check up at a general practitioner?

**CAQ006\_2** Check up at a specialist, including a dentist?

**CAQ006\_3** A planned medical treatment, including an operation?

**CAQ006\_4** Physiotherapy, psychotherapy, rehabilitation?

**CAQ006\_97** Some other type of medical treatment?

1. Yes
5. No
- 1. Don't know
- 2. Refusal

END IF

### CAQ010\_

Did you have a medical appointment scheduled, which the doctor or medical facility decided to postpone due to Corona?

1. Yes
5. No

IF CAQ010\_ = 1

### CAQ011\_

Which type of medical treatment had to be postponed? Please answer yes or no:

*IWER: READ OUT.*

**CAQ011\_1** Check up at a general practitioner?

**CAQ011\_2** Check up at a specialist, including a dentist?

**CAQ011\_3** A planned medical treatment, including an operation?

**CAQ011\_4** Physiotherapy, psychotherapy, rehabilitation?

**CAQ011\_97** Some other type of medical treatment?

1. Yes
5. No
- 1. Don't know
- 2. Refusal

END IF

### CAQ015\_

Did you ask for an appointment for a medical treatment since the outbreak of Corona and did not get one?

1. Yes
5. No

IF CAQ015\_ = 1

**CAQ016\_**

Which type of medical treatment were you denied? Please answer yes or no. Were you denied...

*IWER: READ OUT.*

**CAQ016\_1** Check up at a general practitioner?

**CAQ016\_2** Check up at a specialist, including a dentist?

**CAQ016\_3** A planned medical treatment, including an operation?

**CAQ016\_4** Physiotherapy, psychotherapy, rehabilitation?

**CAQ016\_97** Some other type of medical treatment?

1. Yes
5. No
- 1. Don't know
- 2. Refusal

END IF

**CAQ025\_**

Since the outbreak of Corona, were you treated in a hospital?

1. Yes
5. No

IF CAQ025\_ = 1

**CAQ027\_**

How satisfied were you with the way you were treated? Very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied?

1. Very satisfied
2. Somewhat satisfied
3. Somewhat dissatisfied
4. Very dissatisfied

IF CAQ027\_ = 3 || CAQ027\_ = 4

**CAQ028\_**

Why were you dissatisfied?

*IWER: Let R mention all reasons and check all that applies.*

1. Long waiting time
2. Overcrowded
3. Doctor and nurses did not have time for me
4. Shortage of equipment and supplies
5. Insufficient safety measures against infections
97. Other

END IF

END IF

**CAQ020\_**

Since the outbreak of Corona, did you go to a doctor's office or a medical facility other than a hospital?

1. Yes
5. No

IF CAQ020\_ = 1

**CAQ021\_**

Was this related to Corona?

1. Yes
5. No

**CAQ022\_**

How satisfied were you with the way you were treated? Very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied?

1. Very satisfied
2. Somewhat satisfied
3. Somewhat dissatisfied
4. Very dissatisfied

IF CAQ022\_ = 3 || CAQ022\_ = 4

**CAQ023\_**

Why were you dissatisfied?

*IWER: Let R mention all reasons and check all that applies.*

1. Long waiting time
2. Overcrowded
3. Doctor and nurses did not have time for me
4. Shortage of equipment and supplies
5. Insufficient safety measures against infections
97. Other

END IF

END IF

## W - Work

### CAW001\_

I now turn to the economic consequences of the Corona crisis, first to your work situation.

### CAEP805\_

At the time when Corona broke out, were you employed or self-employed, including working for family business?

1. Yes
5. No

IF CAEP805\_ = 1

### CAW002\_

Due to the Corona crisis have you become unemployed, were laid off or had to close your business?

*IWER: Business closure can be both temporarily or permanently.*

1. Yes
5. No

IF CAW002\_ = 1

### CAW003\_

How long were you unemployed, laid off or had to close your business?

*IWER: Number in weeks.*

END IF

### CAW010\_

Since the outbreak of Corona, some people worked at home, some at their usual work place outside their home, some both. How would you describe your situation?

*IWER: If R got unemployed, laid off, or had to close business since the outbreak, R should think of the remaining time he or she worked during the outbreak. None of these means that did not work at all, neither at the usual workplace nor at home.*

1. Worked at home only
2. Worked at the usual work place
3. Worked from home and at the usual work place
4. None of these

IF CAW010\_ != 4

IF CAW010\_ = 1 || CAW010\_ = 3

### CAW012\_

Did you learn new computer skills?

1. Yes
5. No
9. Works without computer

### CAW013\_

Was your Internet connection adequate? Please answer yes or no:

1. Yes
5. No
9. Works without internet

END IF

IF CAW010\_ = 2 || CAW010\_ = 3

**CAW016\_**

Did you get any protection such as masks, gloves, protective screens, disinfection fluid at the work place?

1. Yes
5. No

**CAW017\_**

How safe did you feel health-wise at your work place? Was it very safe, somewhat safe, somewhat unsafe, or very unsafe?

1. Very safe
2. Somewhat safe
3. Somewhat unsafe
4. Very unsafe

END IF

**CAW020\_**

How many hours per week did you normally work before the outbreak of Corona? Please include overtime.

**CAW021\_**

Did you reduce your working hours since the outbreak of Corona?

*IWER: If R got unemployed, laid off, or had to close business, code 'Yes'.*

1. Yes
5. No

IF CAW021\_ = 1

**CAW022\_**

What was the lowest number of hours in a single week?

*IWER: If R got unemployed, laid off, or had to close business, put 0 hours.*

IF CAW022\_ is response

**CAW023\_1**

When was that?

**CAW023\_2**

In which week of the month was that?

END IF

END IF

**CAW024\_**

Did you increase your working hours since the outbreak of Corona? Please include overtime.

1. Yes
5. No

IF CAW024\_ = 1

**CAW025\_**

What was the highest number of hours in a single week?

IF CAW025\_ is response

**CAW026\_1**

When was that?

**CAW026\_2**

In which week of the month was that?

END IF

END IF

END IF

END IF

## E – Economic situation

### CAE001\_

*IWER: Are you interviewing the first respondent in this household?*

1. Yes
5. No

IF CAE001\_ = 1

### CAE002\_

I now want to ask you to compare your household's financial situation before and after the outbreak of Corona.

### CAHH017\_

How much was the overall monthly income, after taxes and contributions, that your entire household had in a typical month before Corona broke out?

*IWER: Enter an amount in [currency of country].*

### CAE003\_

Did you or any other household member receive additional financial support due to the outbreak of Corona from your employer, the government, relatives, friends, and/or others?

1. Yes
5. No

IF CAE003\_ = 1

### CAE004\_

Who gave you this financial support?

*IWER: Check all that applies.*

*IWER: Probe: "Any others?"*

1. Employer
2. Government
3. Relatives
4. Friends
97. Others

END IF

### CAE005\_

What was the lowest overall monthly income, after taxes and contributions, that your entire household had, including any financial support you may have received since the outbreak of Corona?

*IWER: Enter an amount in [currency of country].*

### CACO007\_

Thinking of your household's total monthly income since the outbreak of Corona, would you say that your household is able to make ends meet with great difficulty, with some difficulty, fairly easily, or easily?

1. With great difficulty
2. With some difficulty
3. Fairly easily
4. Easily

IF CACO007\_ = 1 || CACO007\_ = 2

**CAE011\_**

Since the outbreak of Corona, did you need to postpone regular payments such as rent, mortgage and loan payments, and/or utility bills?

1. Yes
5. No

**CAE012\_**

Since the outbreak of Corona, did you need to dip into your savings to cover the necessary day-to-day expenses?

1. Yes
5. No

END IF

END IF

## S – Social networks

### CAS001\_

I would now like to hear about the kinds and frequency of contacts that you have with family and friends from outside your home.

### CAS003\_

Since the outbreak of Corona, how often did you have personal contact, that is, face to face, with the following people from outside your home? Was it daily, several times a week, about once a week, less often, or never?

*IWER: Read out each relationship and check the appropriate answer.*

**CAS003\_1** Own children:

**CAS003\_2** Own parents:

**CAS003\_3** Other relatives:

**CAS003\_4** Other non-relatives like neighbors, friends, or colleagues:

1. Daily
2. Several times a week
3. About once a week
4. Less often
5. Never
99. Not applicable
- 1. Don't know
- 2. Refusal

### CAS004\_

Since the outbreak of Corona, how often did you have contact by phone, email or any other electronic means with the following people from outside your home? (Was it daily, several times a week, about once a week, less often, or never?)

*IWER: Read out each relationship and check the appropriate answer.*

**CAS004\_1** Own children:

**CAS004\_2** Own parents:

**CAS004\_3** Other relatives:

**CAS004\_4** Other non-relatives like neighbors, friends, or colleagues:

1. Daily
2. Several times a week
3. About once a week
4. Less often
5. Never
99. Not applicable
- 1. Don't know
- 2. Refusal

### CAS010\_

Since the outbreak of Corona, did you help others outside your home to obtain necessities, e.g. food, medications or emergency household repairs?

1. Yes
5. No

IF CAS010\_ = 1

**CAS011\_**

Compared to before the outbreak of Corona, how often did you help the following people from outside your home to obtain necessities: less often, about the same, or more often?

*IWER: Read out each relationship and check the appropriate answer.*

**CAS011\_1** Own children:

**CAS011\_2** Own parents:

**CAS011\_3** Other relatives:

**CAS011\_4** Other non-relatives like neighbors, friends, or colleagues:

1. Less often
2. About the same
3. More often
99. Not applicable
- 1. Don't know
- 2. Refusal

END IF

**CAS012\_**

Since the outbreak of Corona, did you provide personal care to others outside your home?

1. Yes
5. No

IF CAS012\_ = 1

**CAS013\_**

How often did you provide personal care to the following people from outside your home compared to before the outbreak of Corona; less often, about the same, or more often?

*IWER: Read out each relationship and check the appropriate answer.*

**CAS013\_1** Own children:

**CAS013\_2** Own parents:

**CAS013\_3** Other relatives:

**CAS013\_4** Other non-relatives like neighbors, friends, or colleagues:

1. Less often
2. About the same
3. More often
99. Not applicable
- 1. Don't know
- 2. Refusal

END IF

**CAS015\_**

Since the outbreak of Corona, did you do any other volunteering activity?

1. Yes
5. No

IF CAS015\_ = 1

**CAS016\_**

Was it less often, about the same, or more often than the volunteering that you did before the outbreak of Corona?

1. Less often
2. About the same
3. More often

END IF

**CAS020\_**

Since the outbreak of Corona, were you helped by others from outside of home to obtain necessities, e.g. food, medications or emergency household repairs?

1. Yes
5. No

IF CAS020\_ = 1

**CAS021\_**

How often did the following people from outside your home help you to obtain necessities, compared to before the outbreak of Corona? Less often, about the same, or more often?

*IWER: Read out each relationship and check the appropriate answer.*

**CAS021\_1** Own children:

**CAS021\_2** Own parents:

**CAS021\_3** Other relatives:

**CAS021\_4** Other non-relatives like neighbors, friends, or colleagues:

1. Less often
2. About the same
3. More often
99. Not applicable
- 1. Don't know
- 2. Refusal

END IF

**CAS025\_**

Did you regularly receive home care before the outbreak of Corona?

1. Yes
5. No

IF CAS025\_ = 1

**CAS026\_**

Since the outbreak of Corona, did you face more difficulties in getting the amount of home care that you need?

1. Yes
5. No

IF CAS026\_ = 1

**CAS027\_**

Which difficulties were they?

*IWER: Let R mention all difficulties and check all that applies.*

1. I had to pay more to get the help I need
2. People who cared for me could not come to my home
3. Other difficulties

END IF

**CAS028\_**

Did the people who cared for you wear protective devices such as masks or gloves?

1. Yes
5. No
99. No caregiver visited my home since the outbreak.

END IF

## **F -- FINALE**

### **CAF001\_**

We now come to the end of the interview. These were a lot of questions about a hard time. But even during hard times there are some good things in life. What was your most uplifting experience since the outbreak of Corona, in other words, something that inspired hope or happiness?

*IWER: DO NOT READ OUT. Let respondent answer and choose appropriate option.*

1. Named something right-away
2. Hesitated to name something
3. Did not name anything

### **CAF002\_**

Finally, what is it that you are looking most forward to doing once Corona abates?

*IWER: DO NOT READ OUT. Let respondent answer and choose appropriate option.*

1. Named something right-away
2. Hesitated to name something
3. Did not name anything

### **CAF003\_**

Thank you very much for your kind cooperation. Stay healthy!

[END IF]

### **CAF004\_**

*IWER: Please enter any remarks about this interview you want to tell us.*

### **CAF005\_**

*IWER CHECK: Who answered the questions?*

1. Respondent only
2. Respondent and proxy
3. Proxy only